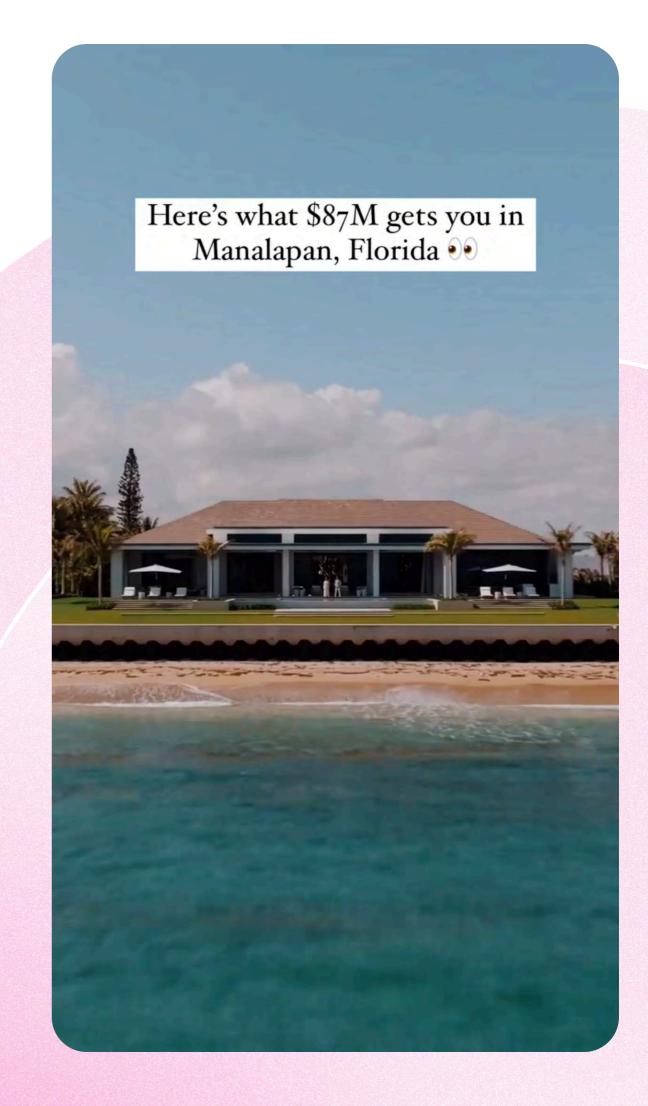
DASH SOCIAL

Social Media Benchmark Report

Real Estate Industry





Contents

Trends

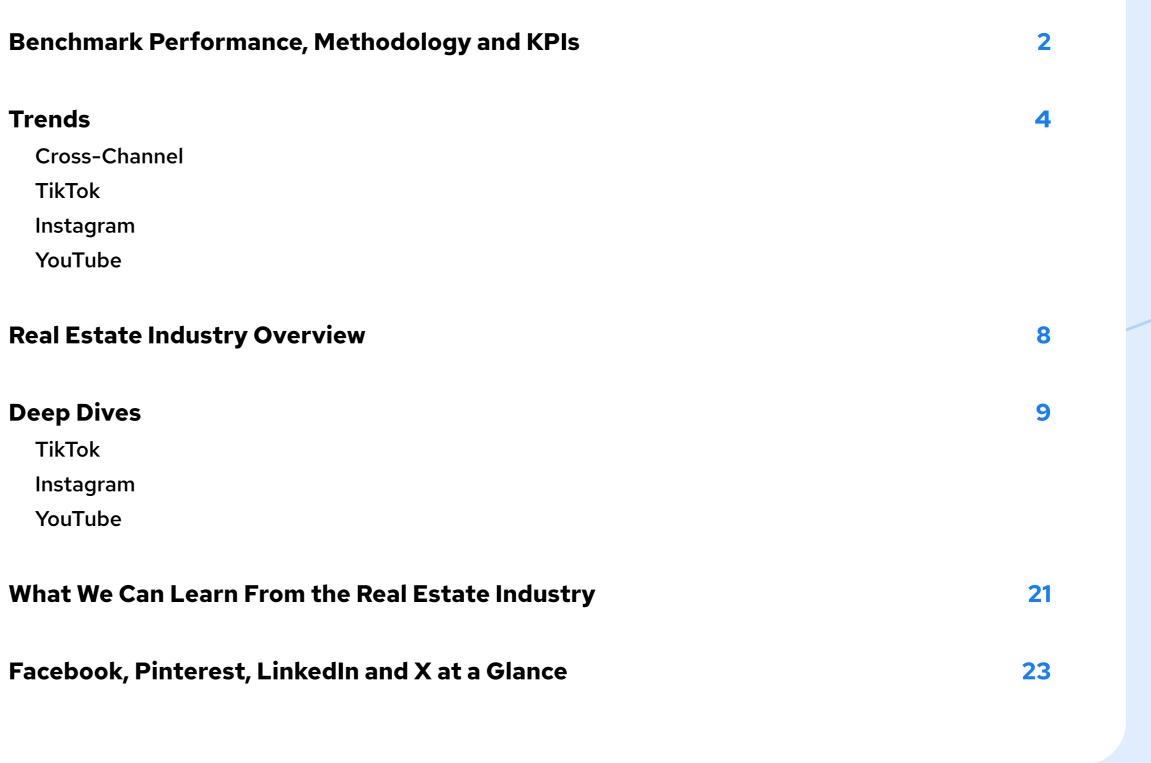
Cross-Channel TikTok Instagram YouTube

Real Estate Industry Overview

Deep Dives

TikTok Instagram YouTube





Cover image: <u>@thecorcorangroup</u>

Benchmarking Performance

Understanding your brand's social media performance starts with knowing what's typical in your industry. This report explores comprehensive benchmarks across key metrics and social channels, including TikTok, Instagram and YouTube. These insights help set clear goals, strengthen content strategy and support faster audience growth.

About the Data

For the H1 2025 Social Media Benchmark Reports, Dash Social pulled a sample of global companies across TikTok (n=1,170), Instagram (n=2,978), and YouTube (n=644), analyzing their activity between July 1, 2024 – December 31, 2024, to determine average performance against a predetermined set of KPIs. These benchmarks include organic, boosted, and promoted content but exclude paid ads. They apply to handles with at least 1K followers, covering both customers and non-customers. The results have been published in separate reports broken down into the following industries: beauty, fashion, luxury, media, publishing, CPG, food and beverage, retail, home, travel, wellness, and real estate.



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Defining the Real Estate Industry

The real estate industry includes brands involved in buying, selling, renting, or managing residential, commercial, and industrial properties.

KPIs

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Average Monthly Growth Rate

The average number of followers added on a monthly basis.

Why It Matters: It helps brands understand the rate at which the industry is growing they measure up.

Average Reach Per Post

The average number of unique accounts that see your post.

Why It Matters: It helps brands understand the number of unique people its message reaches. This is important because it provides insight into brand awareness.

Average Entertainment Score (TikTok and Instagram Re

The Entertainment Score is a proprietary Dash Social metric and is scored a global database of industry benchmarks.

Why It Matters: It helps brands understand how entertained its audience is by a Tik Reel.

Average Engagement Rate

The average engagement each post receives. Each platform calculates eng rate differently.

Why It Matters: It helps brands understand the rate at which the industry is growing they measure up.

Average Effectiveness Rate (Instagram and Facebook)

A Dash Social metric that includes video views as a way to understand video performance.

Why It Matters: It helps brands understand how posts were received by those who saw it, rather than the brand's total Followers.

	Average Number of Weekly Posts							
	The average number of posts brands share per week.							
ng and how	Why It Matters: It helps determine the right cadence for posting.							
	Average Video Views							
	The average number of views each video receives, this includes rewatches.							
age	Why It Matters : Users watching video more often have a higher likelihood of remembering brand messages or products.							
	Average Shares Per Post							
Reels)	The average number of times each piece of content is shared.							
against a	Why It Matters: Shares indicate that content resonates with users and is deemed 'shareable'.							
ikTok or	Average Comments Per Post							
	The average number of comments that each post receives.							
	Why It Matters: Comments signify community and suggest that users connect with the video.							
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ng and how								
)								
~~								

Cross-Channel Trends

TikTok Is Still the Most Engaging Platform

When measured using the same calculation, TikTok (4.7%) leads Instagram (4.0%) and YouTube (3.6%) in engagement.

Brands Prioritize TikTok for Short-Form Video, and It Drives Strong Views

With 6 posts a week, averaging 166.5K views, brands are prioritizing short-form video—surpassing Instagram Reels (4 posts, 108.9K views) and YouTube Shorts (3 posts, 45K views).

Shares Continue to Increase on TikTok and Instagram

Shares have doubled on TikTok (142 to 289 avg. per post) and increased on Instagram (363 to 552) over six months, solidifying their role in engagement.





@allrecipes

TikTok Trends

Growth Continues Across All Brand Sizes

Brands grow an average of 4.7% per month. Growing brands lead with 9.2% monthly growth, while established (4.4%) and large brands (2.8%) expand at a slower rate.

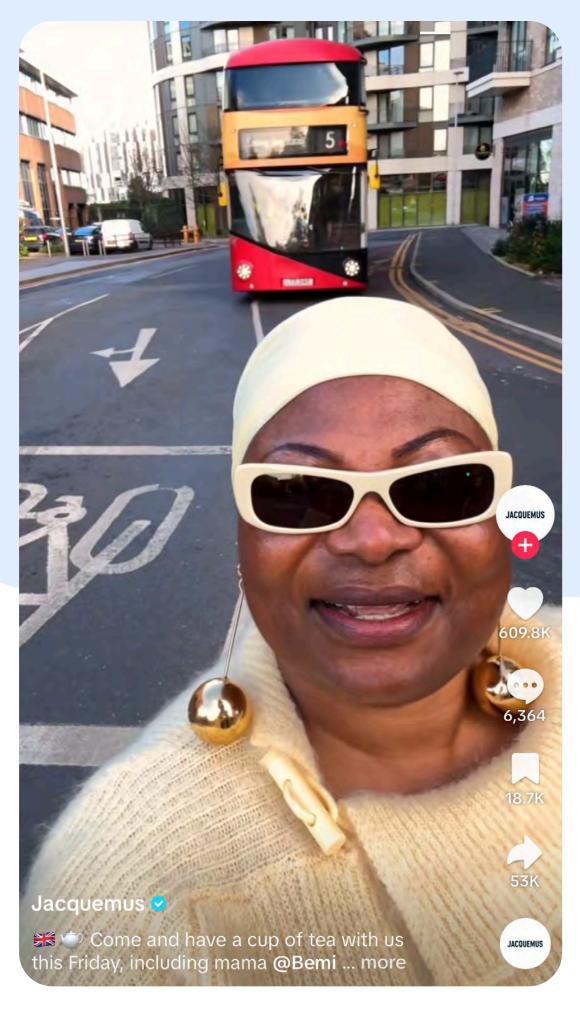
Brands Are Reaching More People

Compared to six months ago, brands see higher video views (+26%), increased reach (+10%) and more shares (+68%) on average.

More Posts, Higher Engagement – Especially for Large Brands

Large brands post more frequently and see higher engagement rates. Smaller brands post less, which may impact their engagement. Consistent posting could be a key factor in driving interactions.





@jacquemus

O Instagram Trends

Brands Post More Static Content Than Reels

Brands favor static posts over Reels on Instagram, averaging five static posts for every four Reels per week.

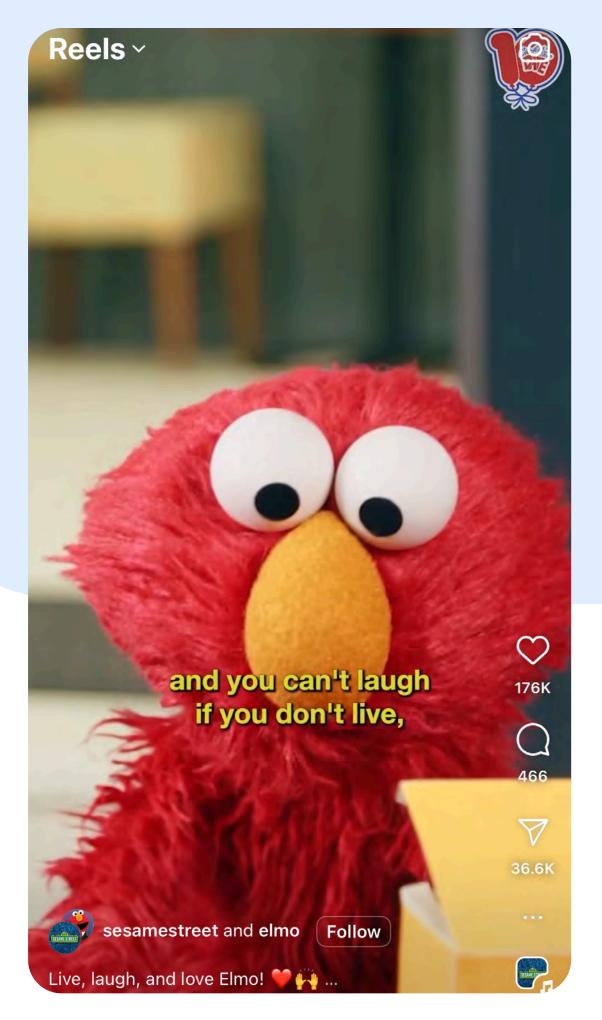
Follower Growth Stalls, Making Engagement Key

With brands seeing just 0.6% monthly follower growth – unchanged over the past year – engagement and impressions have come into focus as the metrics to optimize.

Engagement Rate by Impressions Shows Platform Activity

Measuring engagement based on impressions (4.0%) rather than followers (0.3%) provides a clearer view of audience activity, highlighting an engaged and active platform.





@elmo



YouTube Video Views Have Declined Over the Past Six Months, Driven by Shorts

The average video views per post dropped from 89.5K in the first half of 2024 to 69.4K in second half of 2024. Shorts saw a significant decrease (45K vs. 81K), while On-Demand views remained steady (90.7K vs. 95.6K).

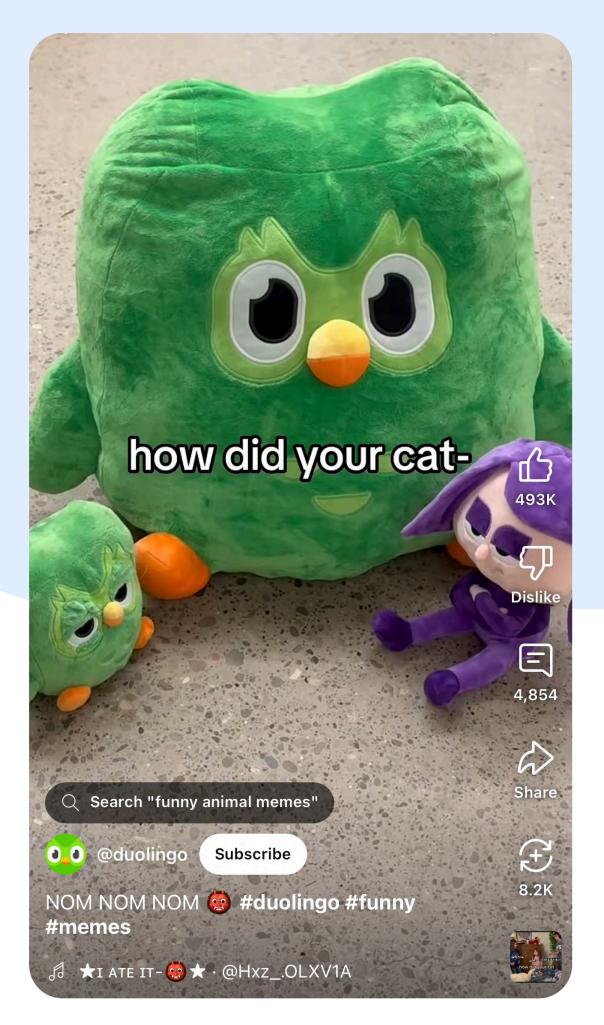
Longform Content Continues To Receive More Views Than Shorts

Longform content drives more views than Shorts, with On-Demand videos averaging 90.7K views compared to 45K for Shorts.

Media Brands Generate the Highest Video Views

Unsurprisingly, the top-ranking brands for video views belong to the media industry, reinforcing YouTube's role as an entertainment platform rather than a hub for brand communities.





@duolingo

Real Estate Brands Have Room to Grow Audience Engagement

- Real Estate (52.4K average followers) brands have smaller followings and J modest engagement (3.1%) on TikTok. Posting just twice a week, they have an opportunity to increase activity and carve out a niche.
- These brands post consistently on other platforms (3 reels and 4 videos 0 per week) but see slow monthly growth (1.0%), indicating room to expand their audience and refine content strategies.
- Real Estate brands have fewer YouTube subscribers (33.4K) compared to TikTok (52.4K) and Instagram (189.2K) but still manage to achieve 10.1K video views per post.

Average Real Estate Engagement Rate and Video Views Per Post

H12025

	👌 TikTok	O Instagram	YouTube
Engagement Rate	3.1%	0.3%	-
Video Views	99.8K	*	10.1K

*Limited data available

Average TikTok Performance Across All Industries

	Follower Count	Weekly Posts	Monthly Follower Growth Rate*	Video Views Per Post	Shares Per Post	Reach Per Post*
Overall	455.2K	6	4.7 %	166.5K	289	116.6K
Growing Brands (0 – 11.5K Followers)	4.3 K	2	9.2%	14.9K	11	8.4K
Established Brands (11.5K – 110K Followers)	46.9K	4	4.4 %	69.0K	47	40.0K
Large Brands (110K+ Followers)	1.0M	8	2.8%	229.1K	432	164.4K

*Customer data only Engagement Rate = (Likes + Comments + Shares) / Video Views



Entertainment Score*	Engagement Rate
3.6	4.0 %
3.3	3.3%
3.3	3.4%
3.7	4.3%

O Dash Social Insight

Brands are growing and reaching more people. Smaller brands grow faster, but large brands post more and see higher engagement. Consistent posting may drive visibility and interactions.



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You've got \$50M to spend. Do you go for country life...

📍 Mount Ida Reserve, Virginia

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83

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Sotheby's International Realty

Do you dream of pastoral peace or sundrenched celebrations? \$50M can get... more

Average TikTok Performance By Industry

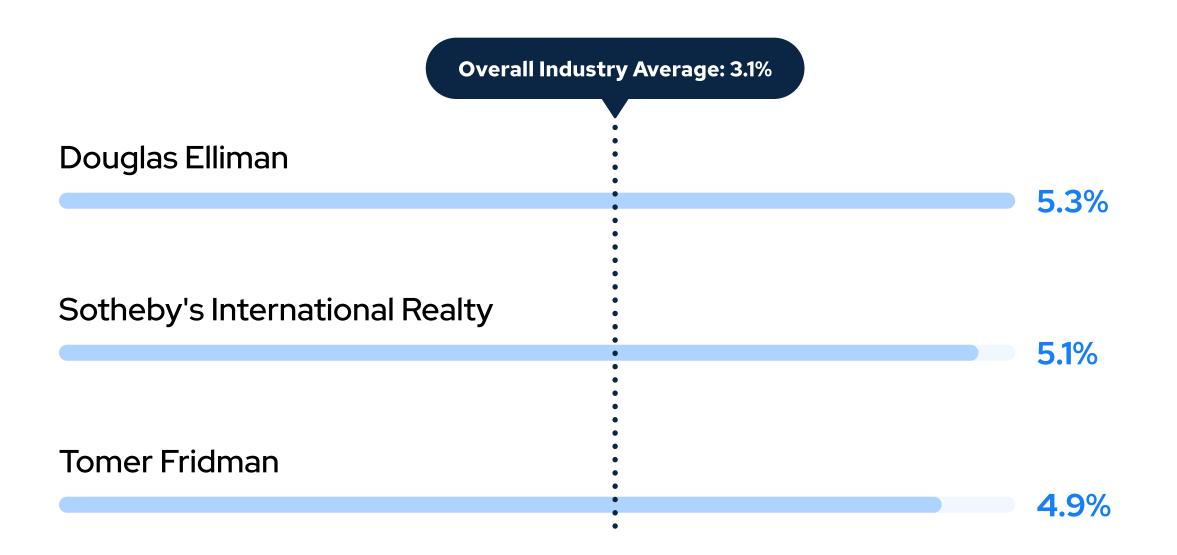
	Beauty	CPG	Fashion	Food and Beverage	Home	Luxury	Media	Publishing	Real Estate	Retail	Travel	Wellness
Follower Count	435.7K	451.9K	235.5K	742.3K	153.8K	605.2K	1.2M	577.6K	52.4K	368.5K	258.4K	73.9K
Weekly Posts	6	4	5	2	3	3	14	10	2	4	2	3
Monthly Follower Growth Rate*	3.0%	3.9 %	3.6%	2.9%	10.4%	8.1%	6.6%	5.5%	**	6.0%	4.1 %	4.0%
Video Views Per Post	113.8K	131.2K	126.4K	205.6K	96.2K	339.4K	290.9K	167.0K	99.8K	148.0K	245.9K	53.6K
Shares Per Post	101	187	100	340	108	228	810	415	75	123	282	42
Reach Per Post*	71.2K	73.5K	75.2K	117.1K	58.4K	154.5K	250.5K	141.5K	**	85.0K	52.9K	33.5K
Entertainment Score*	3.6	3.8	3.2	3.5	3.4	3.3	3.6	4.0	**	3.0	3.6	3.3
Engagement Rate	3.9%	3.4%	3.2%	3.7%	3.3%	3.7%	4.7%	5.1 %	3.1%	3.1%	3.7%	3.1%

*Customer data only

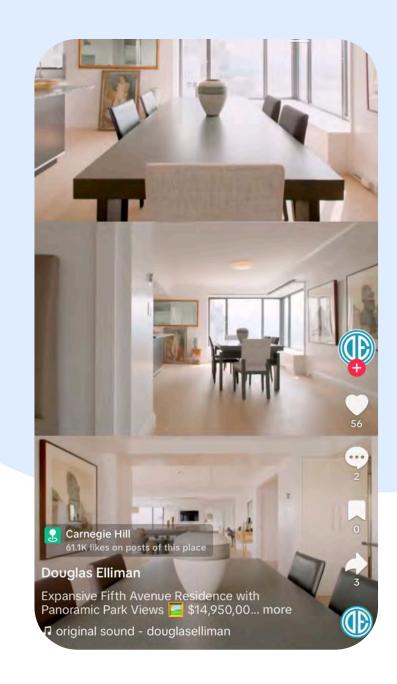
**Limited data available



Top Real Estate Brands by Engagement Rate



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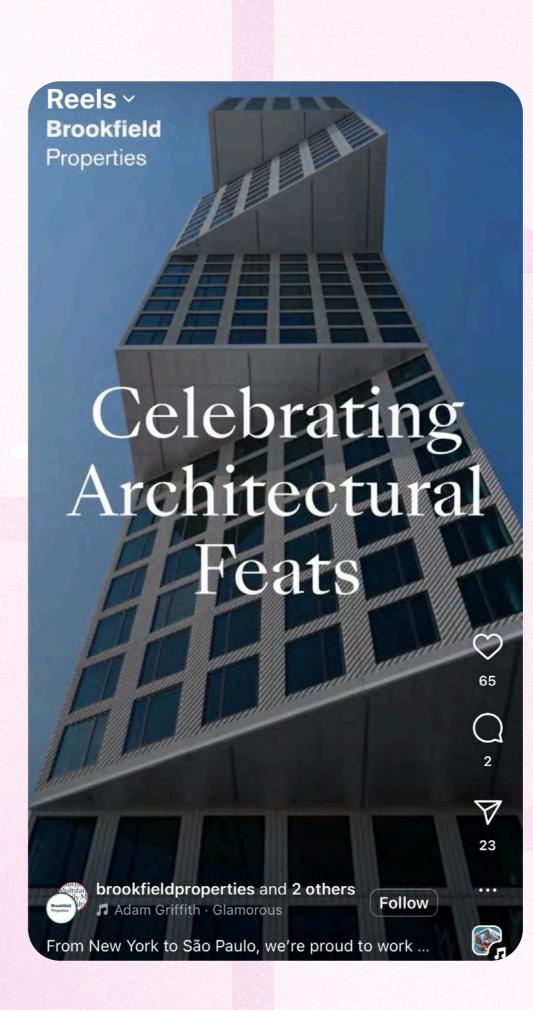
DouglasElliman

Douglas Elliman garners high TikTok engagement with stunning property tours that take the viewer on a ten second adventure. Its content offers rare insight into majestic locales, earning high engagement from entranced viewers.

Douglas Elliman outperforms the average Engagement Rate for real estate brands by 71%.







O Average Instagram Performance Across All Industries

	Follower Count	Weekly Posts (Reels)	Weekly Posts (Carousel and Image)	Monthly Follower Growth Rate	Reach Per Post*	Shares Per Post*	Video Views Per Post* (Reels)	Entertainment Score* (Reels)	Effectiveness Rate*	Engagement Rate
Overall	2.2M	4	5	0.6 %	172.9K	552	108.8K	4.6	11.6%	0.3%
Growing Brands (0 – 190K Followers)	89.9K	2	2	0.8 %	7.6K	31	7.6K	4.4	14.7 %	0.3%
Established Brands (190K - 1.1M Followers)	497.9K	3	4	0.6 %	37.9K	153	36.5K	4.2	13.6 %	0.3%
Established Brands (1.1M+ Followers)	7.3M	7	10	0.5%	326.6K	1.0K	207.5K	5.1	9.1%	0.3%

*Customer data only

Engagement Rate = (Likes + Comments) / Followers



O Dash Social Insight

Building community is key as audience growth slows. Brands should prioritize content that sparks engagement.

O Average Instagram Performance By Industry

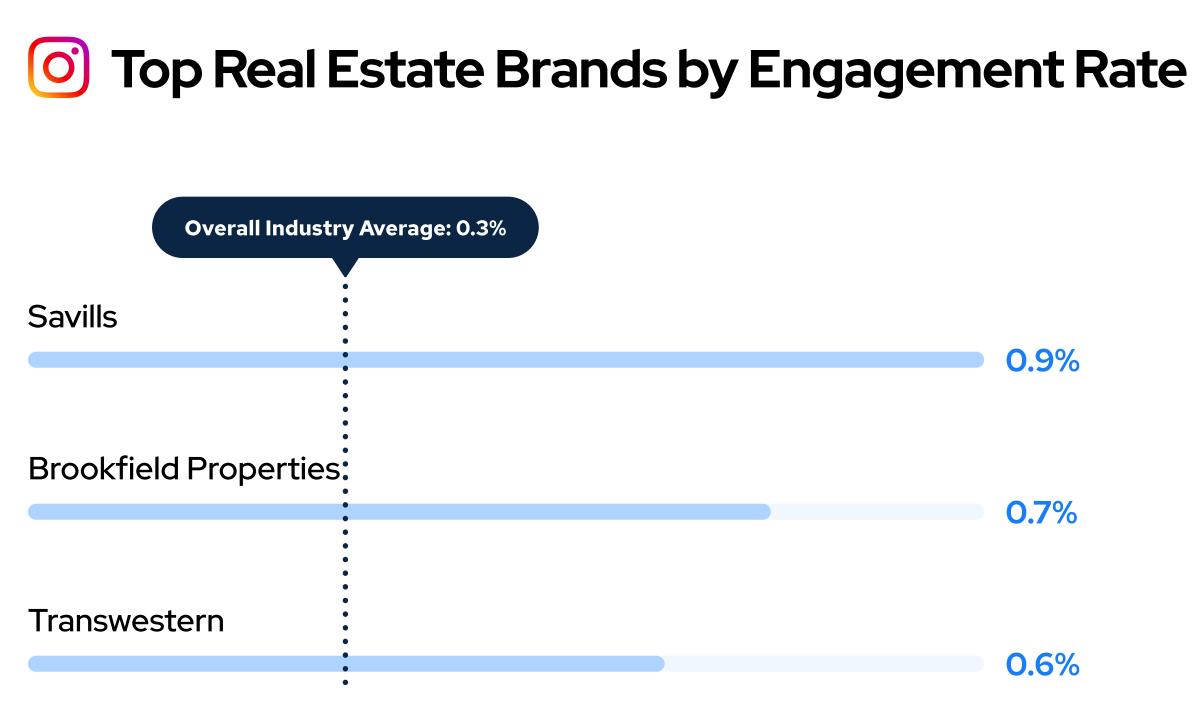
	Beauty	CPG	Fashion	Food and Beverage	Home	Luxury	Media	Publishing	Retail	Real Estate	Travel	Wellness
Follower Count	2.4M	2.4M	3.6M	1.6M	998.9K	7.4M	7.1M	5.5M	3.4M	189.2K	1.6M	715.6K
Weekly Posts (Reels)	6	2	3	3	2	2	15	7	4	3	2	2
Weekly Posts (Carousel and Image)	4	2	5	2	4	4	16	17	4	4	3	3
Monthly Follower Growth Rate	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.7%	0.5%	0.6%	1.0%	1.0 %	0.8%
Shares Per Post*	141	177	87	326	153	165	1.6K	656	102	**	301	269
Entertainment Score* (Reels)	4.8	4.8	3.6	5.3	4.0	5.0	5.7	4.7	3.5	**	5.3	3.8
Reach Per Post*	75.1K	53.2K	52.9K	62.8K	50.4K	101.4K	435.1K	240.6K	55.3K	**	56.5K	41.7K
Effectiveness Rate*	11.3%	13.4%	8.0%	13.6%	9.4%	9.4%	15.7%	10.4 %	8.5%	**	14.6 %	12.4 %
Engagement Rate	0.2%	0.3%	O.1%	0.3%	O.1 %	0.2%	0.4%	0.3%	O.1 %	0.3%	0.4%	0.2%

*Customer data only

**Limited data available



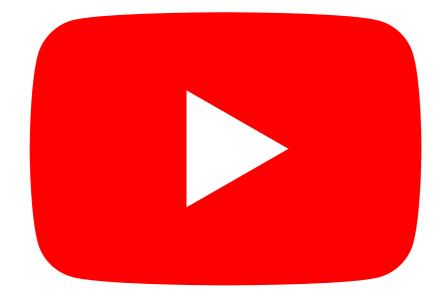






Savills builds an engaged Instagram community by displaying picturesque global properties and frequently sharing market insights. Crisp photography and quick property "spotlights" let followers indulge in realestate daydreams.

Savills outperforms the average Engagement Rate for real estate brands by 200%.





3 red flags every homebuyer should know

5

Dislike

R

The main red flags I'm looking for when

Real Estate Agent Advice: Red Flags Homebuyers Should Look Out For **#shorts**

Average YouTube Performance Across All Industries

	Subscriber Count	Weekly Videos	Monthly Follower Growth Rate*	Likes Per Post	Shares Per Post
Overall	1.1M	5	1.9%	1.3K	75
Growing Brands (0 – 20K Followers)	6.1K	2	2.9 %	95	4
Established Brands (20K – 150K Followers)	68.8K	4	1.7 %	190	7
Large Brands (150K+ Followers)	2.9M	9	1.2%	1.9K	130

*Customer data only

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Percentage Viewed*	Video Views Per Post
64%	69.4K
83%	26.4K
59 %	35.7K
61%	91.9K

O Dash Social Insight

Focus on creating high-quality content to maximize video views on YouTube, especially for brands outside the media industry looking to compete in an entertainment-driven platform.

Average YouTube Performance By Industry

	Beauty	CPG	Fashion	Food and Beverage	Home	Luxury	Media	Publishing	Real Estate	Retail	Travel	Wellness
Subscriber Count	123.1K	1.0M	59.4K	270.4K	99.1K	465.4K	5.9M	933.6K	33.0K	487.6K	193.8K	296.8K
Weekly Videos	4	2	5	2	2	2	19	13	1	4	7	2
Monthly Follower Growth Rate	1.9%	3.0%	1.4%	0.6%	3.8%	1.8 %	1.2%	1.7 %	2.8 %	1.4 %	1.2%	3.0%
Likes Per Post*	872	791	175	299	156	701	1.8K	618	96	338	24	312
Shares Per Post*	18	13	5	37	18	32	155	122	2	14	3	15
Percentage Viewed*	92 %	75%	82%	**	**	**	50%	58%	**	75%	**	**
Video Views Per Post	54.1K	80.5K	54.9K	49.5K	40.5K	79.1K	84.7K	28.0K	33.0K	113.0K	16.6K	79.2K

*Customer data only

**Limited data available





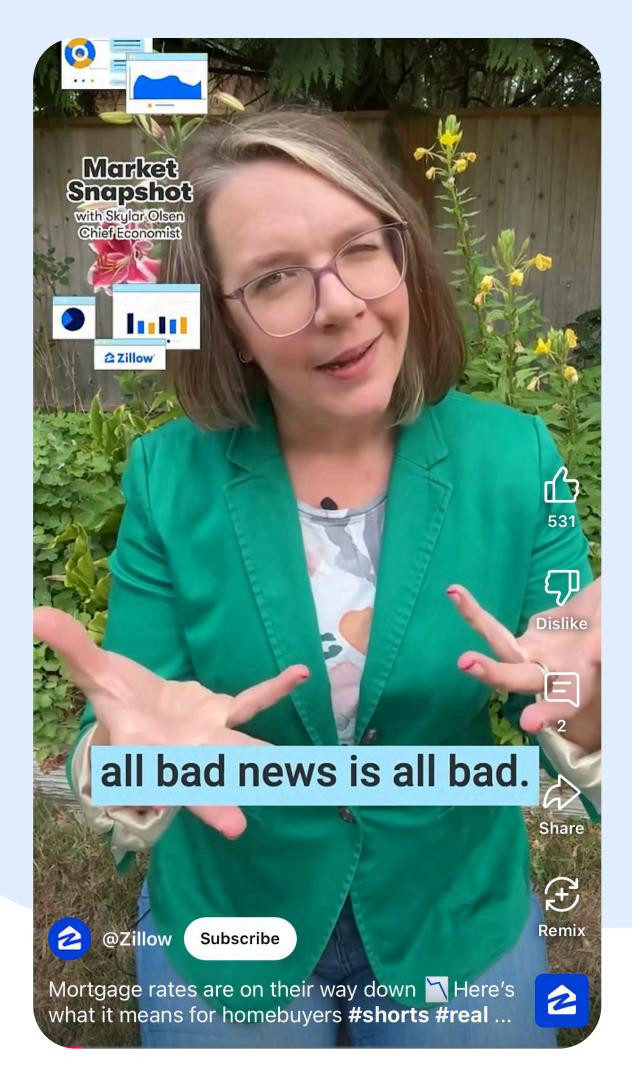
5 Top Real Estate Brand by Shorts Video Views



Zillow captivates on YouTube Shorts with snappy "rental market" segments, buyer Q&As and market trends broken down into bite-sized clips. These easily digestible videos are perfect for audiences who crave quick hits of real-estate intel.

23.7K video views per YouTube Short on average.





What We Can Learn From **Real Estate Brands'** Strategies

informed.

Elevate Your Visuals

Smooth camera work and enticing visuals can turn real estate videos into immersive experiences that viewers repeatedly watch and share with others.

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Focus on Aspirational Content

Showcase dream properties and design ideas to excite viewers.

Offer Educational Nuggets

Quick market insights, staging advice and Q&As boost watch time and help viewers feel

DASH SOCIAL

Outsmart Social

The social media management platform for owned, earned and paid content, with insights and workflow tools that save time – so you and your team can get back to marketing.

- Manage multiple social media accounts across channels \checkmark
- Easily discover, manage and measure influencer partnerships \checkmark
- Leverage AI to increase speed and make better decisions \checkmark
 - Maximize the power of community



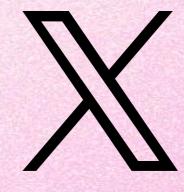
View in Dash Social

Get a Demo











	Follower Count	Weekly Posts	Monthly Growth Rate	Reach	Engagement Rate*	Effectiveness Rate
Overall	1.1M	28	0.3%	34.8K	4.4 %	8.5%
Growing Brands (0 – 100K Followers)	36.8K	4	0.7 %	4.0K	3.9 %	12.2 %
Established Brands (100K – 850K Followers)	346.3K	21	0.2%	14.9K	4.2%	8.0%
Large Brands (850K+ Followers)	3.5M	67	0.03%	45.9K	4.5%	8.4%

*Calculation: (Reactions + Comments + Shares + Post Clicks) / Impressions



O Dash Social Insight

Smaller brands grow faster and achieve higher effectiveness with fewer posts, while larger brands maintain reach through higher posting frequency.



	Follower Count	Weekly Posts	Monthly Growth Rate
Overall	252.8K	24	0.7 %
Growing Brands (0 – 8K Followers)	2.7K	8	1.4 %
Established Brands (8K – 105K Followers)	39.4K	17	0.5%
Large Brands (105K+ Followers)	737.9K	48	0.2%

*Calculation: (Outbound Clicks + Saves + Pin Clicks) / Impressions



O Dash Social Insight

Smaller brands grow faster, while larger brands gain more video views but have lower engagement.

in Average LinkedIn Performance Across All Industries

	Follower Count	Weekly Posts	Monthly Growth Rate	Impressions	Likes
Overall	85.0K	2	2.4 %	10.7K	127
Growing Brands (0 – 12K Followers)	4.7K	1	2.4%	1.5K	30
Established Brands (12K – 50K Followers)	26.5K	2	1.4 %	3.2K	46
Large Brands (50K+ Followers)	222.6K	3	0.9%	16.9K	192

*Calculation: (Clicks + Reactions + Comments + Reposts) / Impressions



Clicks	Engagement Rate*
693	6.0%
117	8.3%
206	6.3%
1.1K	5.3%

O Dash Social Insight

Large brands achieve greater reach on LinkedIn, while smaller brands see stronger engagement, indicating that audience size alone does not determine impact.

X Average X Performance Across All Industries

	Follower Count	Weekly Posts	Monthly Growth Rate	Impressions	Likes	Total Engagements	Engagement Rate*
Overall	876.1K	91	-0.2%	13.3K	32	198	1.8%
Growing Brands (0 – 12.5K Followers)	5.8K	8	-0.3%	3.7K	5	16	3.8%
Established Brands (12.5K – 200K Followers)	70.5K	41	-0.2%	3.8K	16	68	2.7%
Large Brands (200K+ Followers)	2.1M	176	-0.1%	15.7K	36	231	1.6%

*Calculation: (Reposts + Replies + Likes + Clicks) / Impressions



O Dash Social Insight

Brand growth is declining, and impressions remain low relative to audience size. However, engagement rates indicate that the audience reached is interacting with the content.